

## EXTRAORDINARY NOTICE

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DUNA HOUSE HOLDING Public Limited Company (seat: 1016 Budapest, Gellérthegy str. 17, Hungary; company registration number: Cg. 01-10-04838; hereinafter referred to as “Company” or „DHG”), with reference to the detailed provisions on public notice obligation of Decree No. 24/2008. (VIII.15.) PM of the Minister of Finance publishes the following information within the form of extraordinary notice:

The Company informed the Honored Investors on 10 December 2021, that it has signed a binding Investment Agreement for the acquisition of 70% of HGroup S.p.A (“HGroup”) with future put/call options that can increase its ownership to 100%.

The transaction has successfully closed on 13 January 2022. **HGroup’s and its subsidiaries’** financials will be consolidated by DHG from 1st of January 2022. The last 12-month September 2021 proforma revenues of the combined entities of DHG and HGroup exceeded EUR 80 million, their EBITDA EUR 10 million.

Duna House Group has issued 10-year bonds under the Hungarian National Bank’s Funding for Growth Scheme with a face value of HUF 6.0 billion at fixed 4.5% interest following the successful bond auction on 10 January 2022, with the aim to finance the transaction and its future m&a activity.

Budapest, 13 January 2022

Duna House Holding Plc.